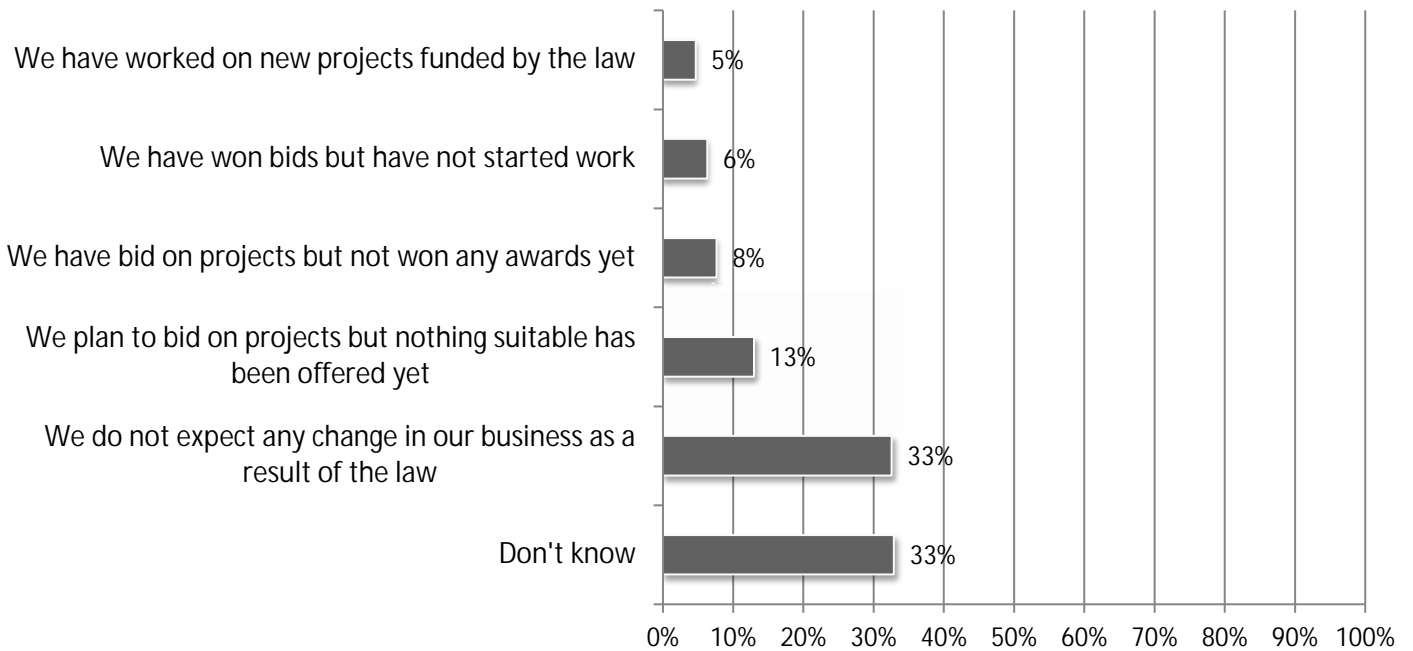


7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 301



8. Did an owner postpone or cancel any projects that were scheduled to start in 2023 or 2024? (mark all that apply) Responses: 303

9. If projects were postponed or canceled, what was the main reason? Responses: 253

10. What are your biggest concerns for 2024? (mark all that apply) Responses: 303

11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 273

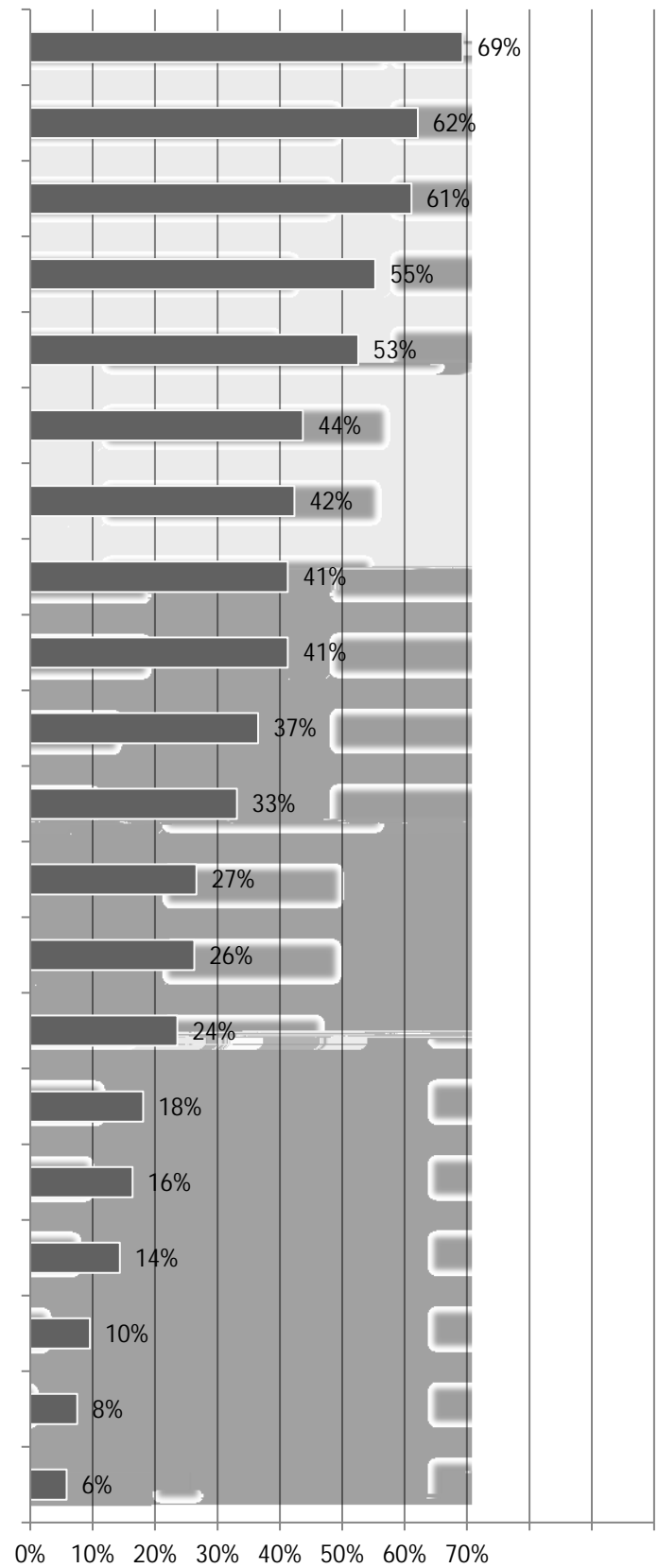
12. Does your company invest in: Responses: 296

	Initial Investment	Increased Investment	Decreased Investment	No Investment
Artificial intelligence	21%	12%	0.4%	67%
Robotics	6%	10%	0%	84%
Drones	15%	24%	2%	58%
Autonomous equipment or vehicles	9%	7%	0%	84%
3-D printing	8%	4%	0.8%	88%
Offsite production	10%	19%	0.4%	71%

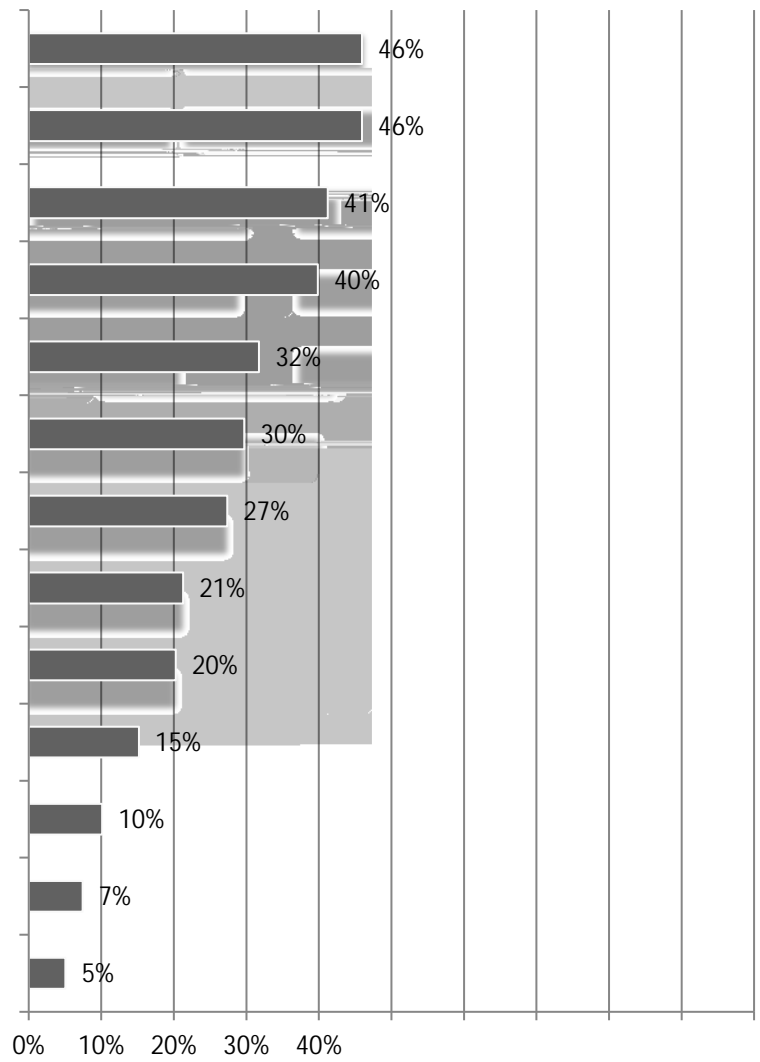
13. Compared to 2024, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses: 296

	Increase	Decrease	No change
Document management software	37%	1%	62%
Project management software	36%	0.4%	63%
Accounting software	34%	0.3%	65%
Fleet tracking/management software	29%	1%	70%
Tool/asset management/tracking	26%	1%	73%
Estimating software	25%	0.4%	75%
Scheduling software	25%	0.4%	75%
Project collaboration software	24%	1%	75%
Building Information Modeling (BIM)	23%	1%	76%
Human resources (HR) software	22%	2%	76%
Client relationship management (CRM) software	21%	2%	78%
Payroll software	20%	1%	78%
Service management software	11%	1%	89%
Subcontractor bid management/ITB software	11%	1%	89%
Prequalification software	8%	0.4%	92%

14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 293



15. What are your biggest IT challenges (mark all that apply)? Responses: 296



16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)? Responses: 291

17. What best describes your(r)77rfrir