

2022 Construction Outlook Over \$500 Million Survey Results

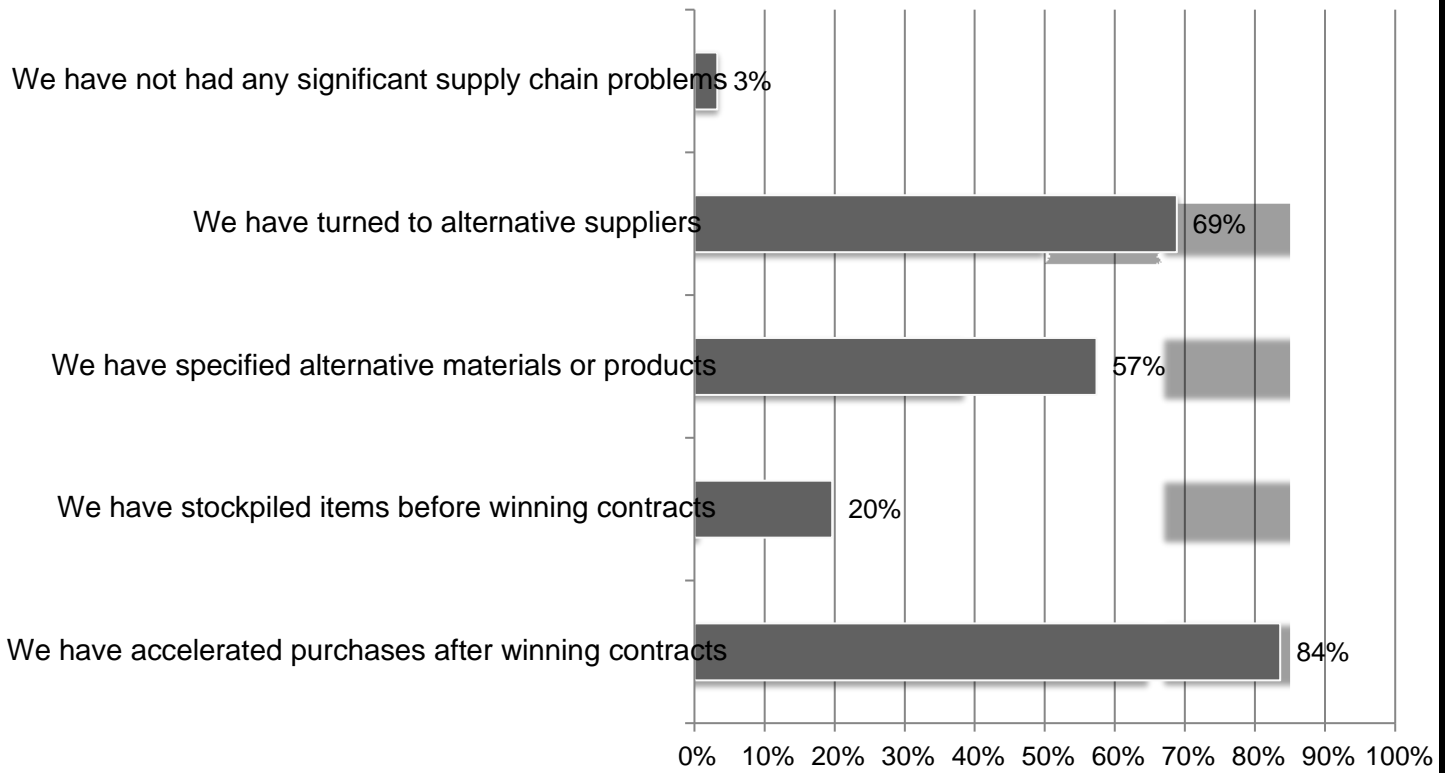
Total Response 62. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Compared to 2021, do you expect the available dollar value of projects you compete for in 2022 to be higher/lower/about the same

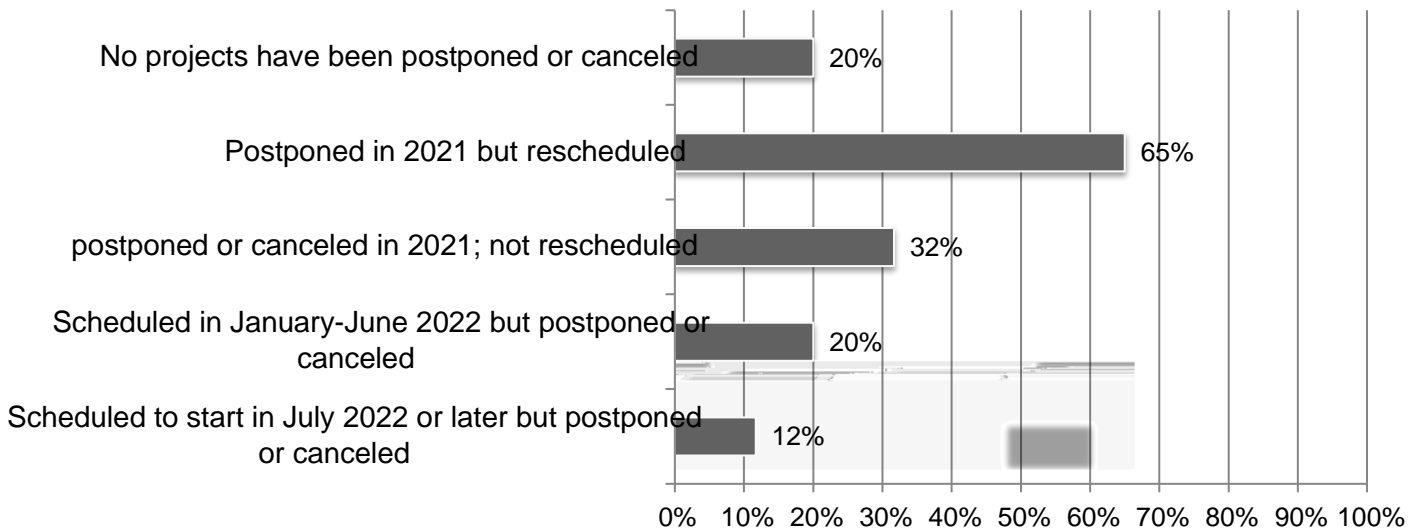
5. Did your firm increase or decrease pay or benefits in 2021? (mark all that apply) Responses: 61

6. What impact, if any, has the pandemic had on your projects this year? (mark all that apply) Responses: 61

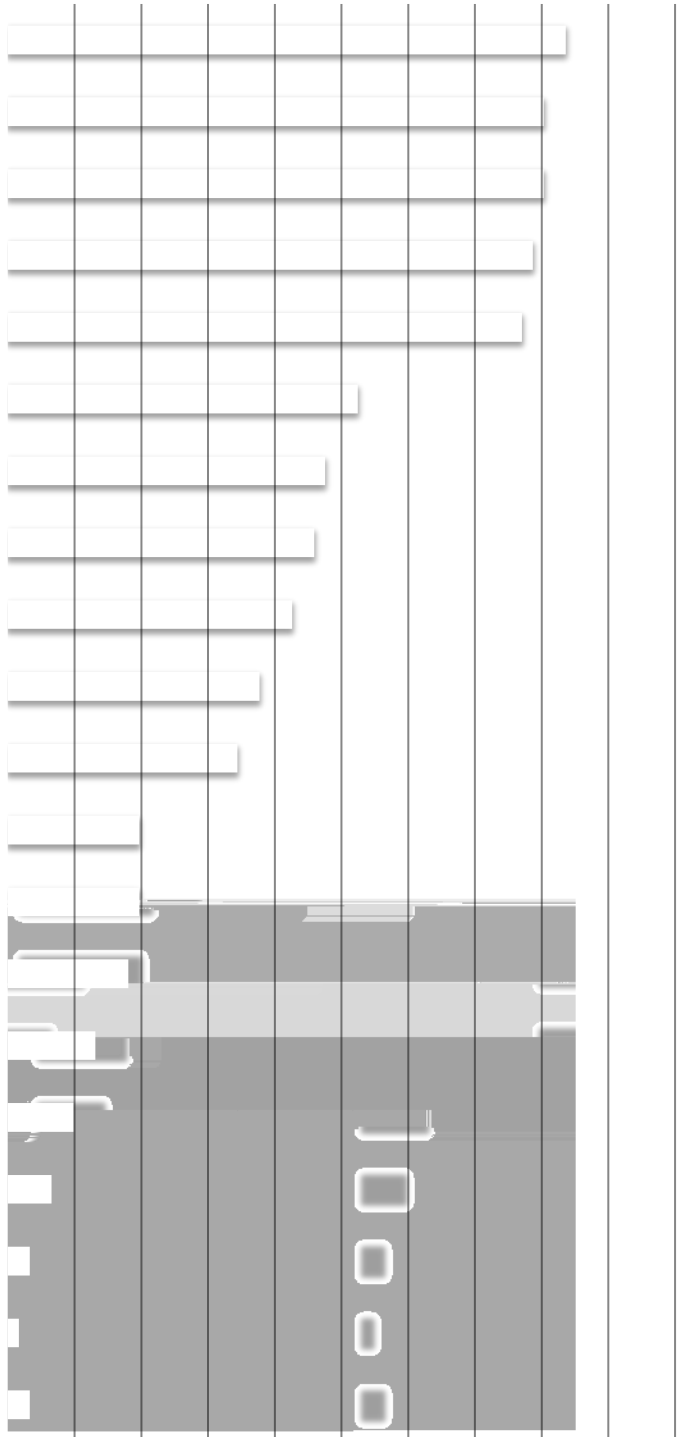
7. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses 61



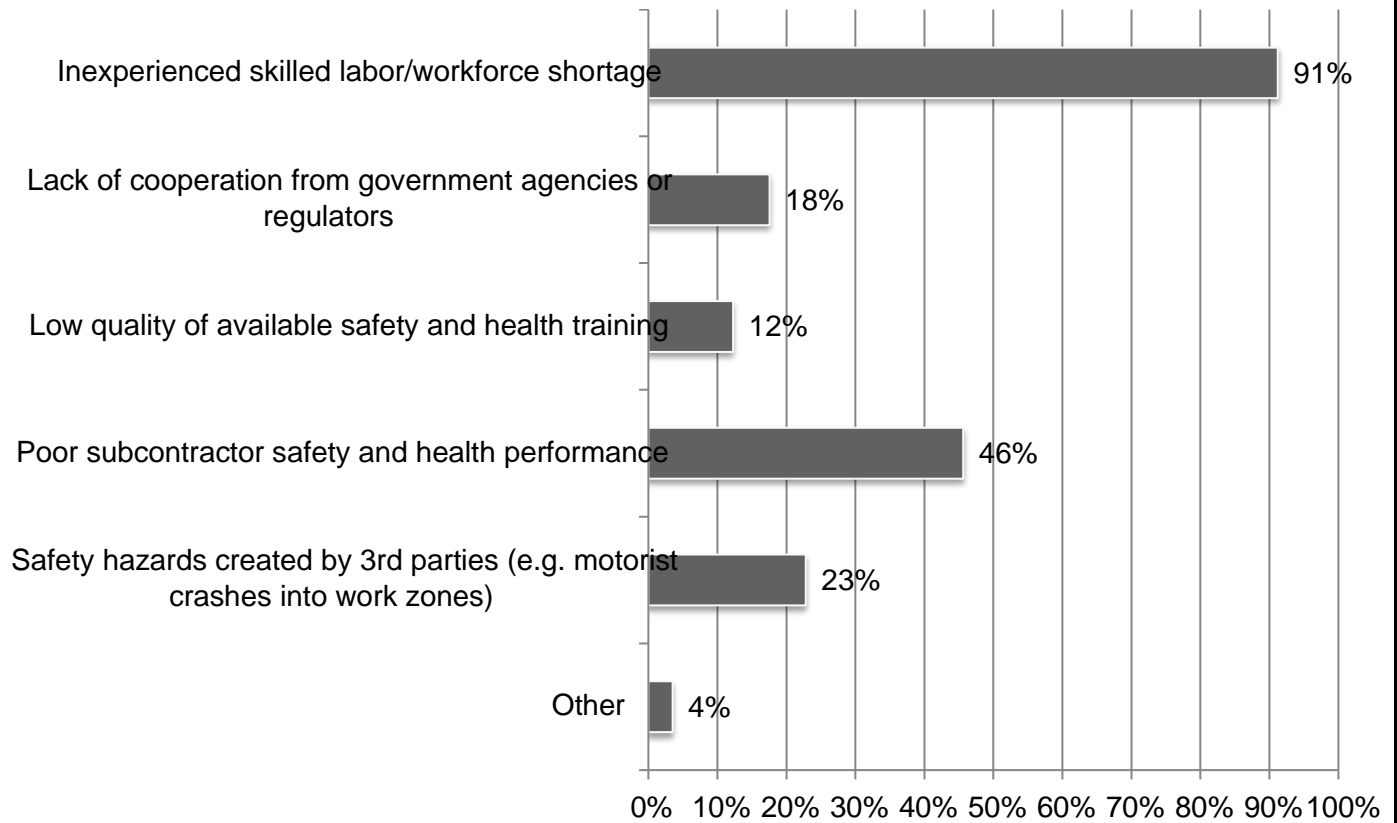
8. Did an owner postpone or cancel any projects that were scheduled to start in 2022? (mark all that apply) Responses 60



11. What are your biggest concerns for 2022 (mark all that apply) Responses: 61

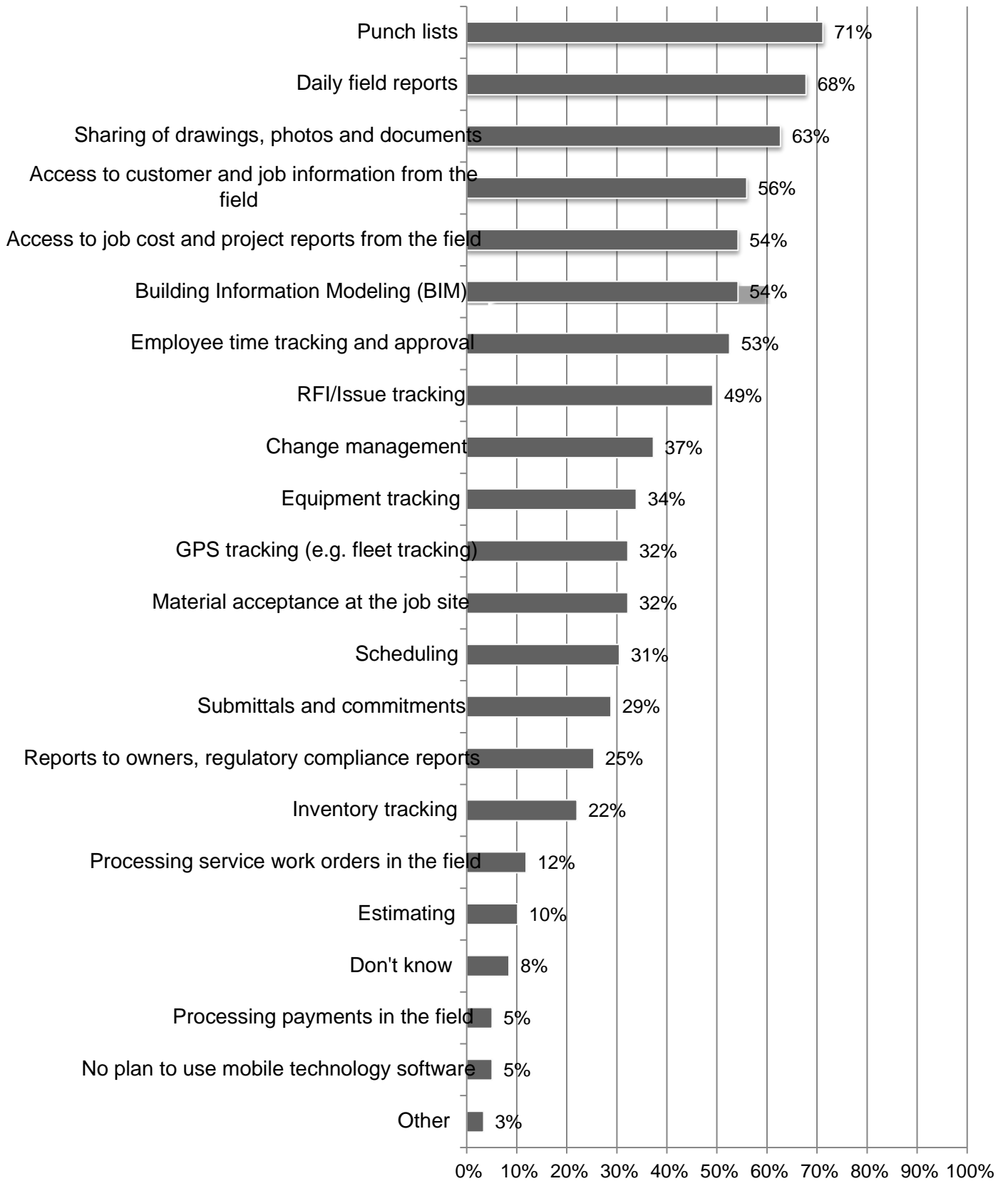


12. What challenges, if any, do you see regarding the safety and health of your firm's workforce (all that apply)? Responses: 57

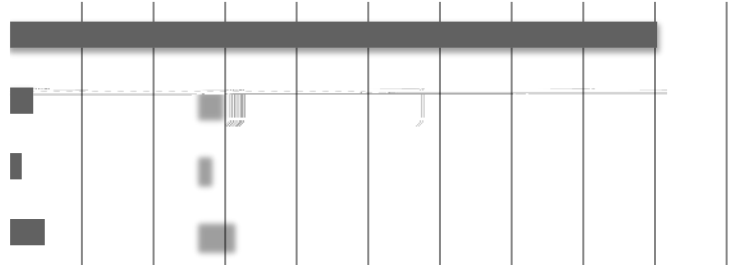


13. Compared to 2021, will your firm's 2022 investment in the following technologies change? (mark all that apply) Responses: 60

	Increase	Decrease	No change
Human resources (HR) software	52%	4%	45%
Project management software	43%	2%	55%
Document management software	42%	4%	55%
Building Information Modeling (BIM)	31%	3%	66%
Project collaboration software	28%	4%	68%
Tool/asset management/tracking	27%	2%	71%
Estimating software	27%	4%	70%
Fleet tracking/management software	25%	4%	71%
Accounting software	21%	4%	75%
Client relationship management (CRM) software	20%	4%	77%
Payroll software	20%	4%	77%
Scheduling software	15%	4%	81%
Prequalification software	13%	6%	81%
Subcontractor bid management/ITB software	10%	2%	88%
Service management software	6%	4%	90%



15. Does your firm currently have a formal IT plan to support your business objectives? Responses: 62



16. What are your biggest IT challenges (mark all that apply)? Responses: 62

17. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?
Responses 56

18.

